

The Portugal Golden Visa

Portugal offers the most popular Residency Visa ("Golden Visa") programme in Europe. Portugal's real estate market is growing 8%-12% year on year. Though relocation is not required, Portugal Golden Visa holders may chose to avail the high calibre of health and education services offered to residents in Portugal, an EU Member State since 1999.



Requirements

POPULAR INVESTMENT OPTIONS

1. Transfer of Capital worth over EUR 1,000,000;
2. Establish a Portuguese company employing 10+;
3. Invest ~EUR 350,000 (exc. VAT) in an approved Real Estate project that is at least 30 years old;
4. Invest EUR ~500,000 (exc. VAT) in Real Estate;
5. Invest EUR 250,000 in approved cultural, arts or heritage projects;
6. Invest EUR 350,000 in an approved GV fund

PROCESS

It can take 4~6 months to obtain the Residency Visa – valid for 1 year and renewable for further periods of 2 years.

TIMEFRAMES

1. After 5 Years the investment can be sold on the open market/transferred to another Portugal Golden Visa investor.
2. After 5 years the investor may apply for Portuguese Citizenship and live, work or study in an EU country.

Benefits

GLOBAL MOBILITY

1. If the investor choses, they may relocate to Portugal, and live, work or study there though **not mandatory**.
2. Residency Visa holders may travel throughout the **Schengen zone** and EU for up to 90 days.
3. Investors may chose to relocate to Portugal and become naturalized after 5 years subject to meeting Portuguese citizenship criteria; or
4. Renew Residency Visa and subject to meeting criteria (e.g. language tests), apply for citizenship after 5 years of having held a "Golden Visa".
5. Portuguese **Citizenship** offers access to the 28 EU Member States, global mobility, access to health and education institutions.

BUSINESS & TAX INCENTIVES

1. Investors resident in Portugal may avail the 10 year Non Habitual Resident tax exemption offered.
2. There is no inheritance tax in Portugal.
3. Property taxes have numerous exemptions and are between 0.3% and 0.8%.

Golden Visa Application Timeframes



2-4 Weeks Consultation to assess file, explore investment options and prepare due diligence.



Investment in real estate and/or capital transfer from EUR 350,000 (excl VAT & fees) 3-4 Months.
File application for Golden Visa



Obtain Golden Visa – 90 Days.
YR1 - 7 days minimum stay.
YR 2-3 Renew - visit for 14 days.
YR 4-5 Renew - visit for 14 days



Subject to approvals – apply for Portuguese Passport (investor plus qualified dependants) – 12 months.

Regulatory

The content denoted herein should not be regarded as an offer or solicitation to conduct investment business as defined by the Financial Services and Markets Act 2000. Past performance of investments is not necessarily indicative of future performance. The value of any investments may fall as well as rise and the income from investments may fluctuate and is not guaranteed. Investment advice should always be sought from respective professional advisors on investments prior to any investment being made. The nature of the content presented herein is informative on the current opportunities available for the Portuguese Residency Visas/"Golden Visa".